

Economic update and business owner succession planning

Join us for this informative event for business owners, which includes an economic update that could help you navigate the near-term economic environment. A member of our Mid-Market Mergers and Acquisitions team will then discuss preparing for the sale of your business, followed by a conversation about tax considerations.

With guest speakers:

Carrie Freestone

Economist, Royal Bank of Canada

Carrie is a member of the RBC macroeconomic analysis group and is responsible for monitoring key indicators including consumer spending, labour markets, GDP, and inflation.

Sarah Netley, MAcc, MTax, TEP, CPA, CA
Partner, Baker Tilly KDN

As a partner, Sarah helps clients with all aspects of income tax, specializing in corporate reorganizations, estate, and succession planning.

Brandon Beadow, CFA

Director, RBC Mid-Market Mergers and Acquisitions (M&A)

Brandon is focused on providing both RBC partners and owners of private businesses with advice on planning, structuring and executing M&A transactions.

Event #1 – Cobourg

Doors open: 8:00 a.m.

Presentation: 8:30 a.m. – 10:30 a.m.

Cobourg's Economic Development Office

739 D'Arcy St, Cobourg, ON K9A 0H6

Event in partnership with Cobourg Economic Development Office.

Event #2 – Peterborough

Doors open: 11:30 a.m.

Presentation: 12:00 p.m. – 2:00 p.m.

Peterborough Golf and Country Club, 1030 Armour Rd, Peterborough, ON K9J 7H4

Event is in partnership with PKHBA and PDCA.

Thursday,
September 26, 2024

[Register](#)

Hosted by:

Graham Culp

Branch Director
RBC Dominion Securities

Michael Stoltz

Vice President
Commercial Banking
Royal Bank of Canada

Event #3 – Lindsay

Doors open: 3:00 p.m.

Presentation: 3:30 p.m. – 5:30 p.m.

Kawartha Lake CFDC

165 Kent St W Suite 302,
Lindsay, ON K9V 2Y5

Event in partnership with Kawartha Lakes CFDC.



Wealth Management
Dominion Securities